# Designing with Al

Final Report
Summer / Fall 2023

HealthworX + IDEO

# **Foreword**

The intersection of design thinking and Generative AI presents a new era of innovation, where human creativity meets computational agility. As industries evolve and consumer expectations shift, leaders are seeking frameworks that harmoniously integrate human intuition with AI's analytical prowess. This deck shares our exploration and learnings from a transformative collaboration with <a href="Healthworx">Healthworx</a> Venture Studio, shedding light on the synergies between traditional design thinking and cutting-edge AI capabilities and offers a blueprint for businesses striving to stay ahead in an AI-augmented world.

To the right are the members of the team who led this project and authored of this report.



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Phase 01: Research Phase 02: Prototype & Test Phase 03: Storytell & Finalize

# 01 The Brief

Design Challenge

How might we develop new ventures through novel methods utilizing a human-centered design approach and generative AI? How might we develop new ventures through novel methods utilizing a *human-centered design* approach and *generative AI*?

Create a new healthcare venture that addresses (access or quality) of healthcare for rural communities

Currently, we are not sharing details, because Healthworx is still incubating the venture

How might we develop new ventures through novel methods utilizing a human-centered design approach and generative AI?

Create a new

healthcare venture

that addresses (access
or quality) of healthcare
for rural communities

Leaning on the capabilities of Generative AI to *design* alongside humans required us to intimately understand what it's uniquely positioned to do and where we shine.

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# **HUMAN** unique values

#### **Empathy and Emotional Understanding:**

Humans can understand and empathize with the emotions of others, playing a crucial role in social interactions and emotional support.

#### **Creativity and Innovation:**

Humans can think outside the box, generating new ideas and solutions that are not directly suggested by the data they have.

#### Intuition:

Humans can make decisions based on intuition or a 'gut feeling', which might not be supported by data.

#### Consciousness and Self-awareness:

Humans possess self-awareness and consciousness, enabling reflection on their own thoughts, feelings, and experiences.

# 'Design with AI' Principles

# **AI** unique values

#### **Processing Speed:**

Al can process and analyze large volumes of data far quicker than humans. However, it still struggles to interpret and contextualize what to do without a human prompt.

#### Consistency:

Al can perform the same task consistently without experiencing fatigue or performance fluctuation. It also maintains a more even attention to the entire input content (based on context) in a manner that's significantly more consistent than humans ever could be.

#### **Broad and Various Perspectives\***

Al can maintain some neutrality when dealing with topics, making decisions purely based on data, devoid of emotions or personal biases. However, it is not aware and unable to critically evaluate biases in the training data it may be drawing on.

### Multitasking:

Al can handle multiple tasks simultaneously without a drop in efficiency or effectiveness. This can greatly improve human performance but could potentially replace certain repetitive human jobs, like customer service.

These Principles served as a roadmap, helping us determine where to incorporate, or perhaps more importantly, where to avoid, Generative AI in our design and innovation process.

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# 02 Insights: What we learned

04

05

# Subject matter expertise transforms how one uses AI.

SMEs can ask better questions and critically evaluate the answers. Having expertise in the topic area and GenAI tools and methods is ideal.

# Generative AI can not replace designers\*.

While Generative AI optimizes efficiency, human input remains crucial for intentional, nuanced, and innovative outcomes.

\*vet?

# In a vast and growing landscape of AI tools, choosing the right ones is key.

The effective use of AI tools can significantly enhance research through reference sourcing and speed up the iterative design process.

# The true challenge of using Generative AI lies in validating and making sense of the outputs.

Human evaluation of the AI output remains crucial due to AI's potential for bias and limitations in holding context.

# Designing with AI affects collaboration.

The one user - one agent interface of AI tools enables working in silos and can impede team cohesion.

# Subject matter expertise transforms how one uses AI.

Subject matter experts can ask better questions and critically evaluate the answers. Having expertise in the topic area and Generative AI tools and methods is ideal.

**Asking the right questions** is as important as the the output

Informational and contextual input is needed before directly diving into the Al tool An expert talking to Al and critically evaluating its output leads to better outcomes than a novice interacting with the tools



# Generative AI can not replace designers\*.

While Generative AI optimizes efficiency, human input remains crucial for intentional, nuanced, and innovative outcomes.

\*yet

#### Al increases efficiency in:

- summarization
- writing (discussion guides, storytelling)
- brainstorming
- visualizing

Can't replace human intuition and intelligence when it comes to insights and coming up with solutions that are both creative and logical

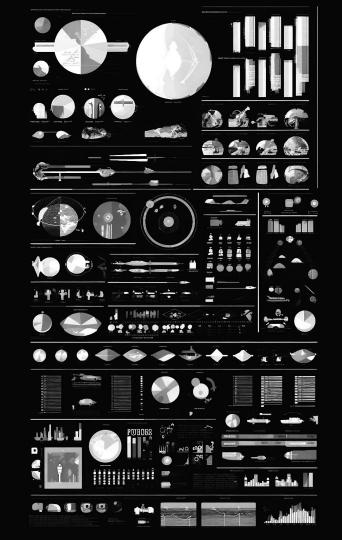


# In a vast and growing landscape of AI tools, choosing the right ones is key.

The effective use of AI tools can significantly enhance research through reference sourcing and speed up the iterative design process.

Tools like perplexity and chatpdf **save time** in wading through academic papers

Perplexity and ChatGPT plugins can **combine important evidence** from multiple sources and help **make conclusions** 



# The true challenge of using GenAI lies in validating and making sense of its outputs.

While Generative AI optimizes efficiency, human evaluation of the AI output remains crucial due to AI's potential for bias and limitations in holding context.

GenAl will always give you an output, but it might be wrong. For some things that doesn't matter, but for other things it does

For example, using GenAl to pull factual data to use in analysis such as a return on investment calculation or market sizing may be wrong and each assumption must be validated manually.



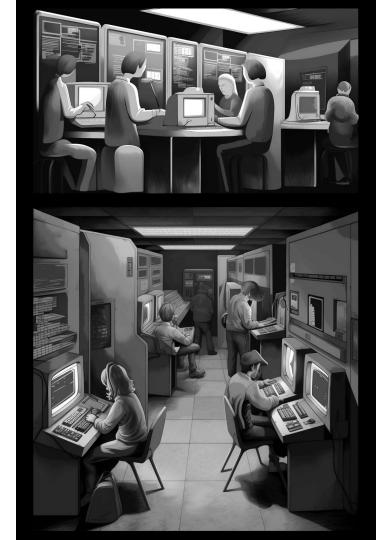
# Designing with AI affects collaboration.

The one user - one agent interface of AI tools enables working in silos and can impede team cohesion.

GenAl is as of yet predominantly an intimate 1 on 1 interaction. If you use the tools right, you are going in-depth with your conversation. However, going in-depth with Al makes it more difficult to share your work with others

Al tools can be used in different ways even if it only has one interface. Finding a collaborative way of using it, and integrating your searching result in one collective work space is needed for team work.

It felt like at times that we all had our own GenAl buddy we we working with on the side



# 03 Design with AI

# The Scale of AI Utility

To contextualize where we believe Generative AI can play a role in the design and venture process, we created the Scale of AI Utility framework.

It has four levels:

**Novel:** Generative AI enables new capabilities that were not possible before. These represent a completely new way of approaching a design task.

**Transformative:** Generative AI leads to significant improvements in efficiency, quality, or capabilities compared to conventional methods. It transforms how a design task is approached versus incremental changes.

**Inspirational:** Generative AI provides inspiration but still requires significant human judgment and creativity to produce quality outcomes. It serves as a source of ideas.

**Unreliable:** Tasks where generative AI struggles to match human abilities and should be avoided. Today, where humans are irreplaceable.

This framework will be used to describe the Generative AI methods we experimented with throughout our three phases of work.

HMW leverage Al's *processing speed* to gain *broad insights* into our stakeholders' pain points and typical behaviors quickly and efficiently?

	Domain Knowledge	Synthesis & Insights	Data & Multimedia Analysis
<i>i</i> № Novel	Contextual Awareness		Data Insights  Code interpreter
<b>₩</b> Transformative	Survey Design  S  Desk Research  perplexity	Summarization  ⑤ 目notably	Multimodal Research  whisper Inotably  Code interpreter
→ Inspirational		Insights & Key Moments	
X Unreliable	Subject Matter Expertise	Design Research	

# **Novel Methods**

# **Contextual Awareness**

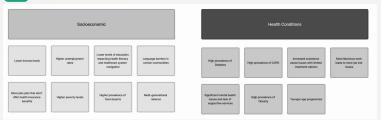
Domain Knowledge & Research

We were able to get to a strong starting point by understanding the mindsets and constraints of rural communities incredibly quickly.

Consideration: Consider an Al-generated 'mindsets & constraints framework' a good starting place that should to be validated and built on throughout the project as you learn more.







# **Data Insights**

Data & Multimedia Analysis

We leveraged the availability of Code Interpreter to quickly analyze an aggregate of data from the <a href="RuralHealthInfo">RuralHealthInfo</a> website.

Consideration: Tools like Code Interpreter can help a data scientist quickly arrive to preliminary insights, but their **capabilities are limited when it comes to comprehensive data solutions**.

### Code interpreter Alpha

- For Primary Care, about 71% of the nonmetropolitan areas are designated as shortage areas, compared to 45.4% of the metropolitan areas.
- For Dental Care, about 77.1% of the nonmetropolitan areas are designated as shortage areas, compared to 48.4% of the metropolitan areas.
- For Mental Health, about 95.7% of the nonmetropolitan areas are designated as shortage areas, compared to 73.4% of the metropolitan areas.

# **Transformative Methods**

# **Survey Design**

Domain Knowledge & Research

After providing a template and an example for the kind of questions we wanted in a survey, Al tools were easily able to understand and replicate for subsequent questions. We then reviewed and improved on the suggestions. This **human-Al iterative design significantly shortened the time it took to design and launch the survey, and improved the overall quality of the questions we asked.** 

Consideration: Al struggles to design a good survey from scratch. Providing it examples of questions, reviewing and building on its suggestions is what helped it come up with better and more insightful questions.



## **Desk Research**

Domain Knowledge & Research

Using tools other than ChatGPT proved immensely helpful in desk research with features and functionalities that make desk research a breeze.

- ChatGPT plugins and perplexity.ai have the capability to search and reference websites, academic journals, Reddit posts, etc.
- Chatpdf allows quickly retrieving specific content from pdfs and being able to interact with them through questions.

Consideration: Before relying on a new tool for desk research, test it for accuracy and whether its features give you **options for cross-checking and validating the results**.





# **Transformative Methods**

## **Summarization**

Synthesis & Insights

Generative AI tools provide **substantial time savings with their summarization capabilities**. They can efficiently condense recorded interviews, video clips, and data, helping humans grasp key points quickly.

Consideration: Ai may struggle to maintain context throughout the research discovery process. Without human intuition to pinpoint truly compelling insights, these tools risk missing crucial details.





## **Multimodal Research**

Data & Multimedia Analysis

Various machine learning methods allow us to access and analyze various non-traditional sources of data such as video, audio and social media to gather insights. **Generative AI adds the ability to rapidly interpret and derive value from vast, unstructured data sources,** which represents not just an incremental improvement but a transformative approach to research. Our experiment leveraging OpenAI's Whisper and ChatGPT serves as a testament to this potential. We used ChatGPT's long context model to quickly identify speakers, key themes and insights from a number of podcast episodes centered on rural health.

Consideration: The longer the input content, the more Al struggles to hold attention to the context and identify meaningful parts for summarization and insights.







# **Inspirational Methods**

# **Insights & Key Moments**

Synthesis & Insights

While GenAl offers inspiration, it falls short in producing compelling insights on its own, particularly in grasping the depth of thematic areas. Designers can use Al to obtain an initial pass on insights and key moments, but human-derived deep insights invigorate designers' creativity, guiding them to craft user-centric solutions and experiences.

Consideration: in our exploration of various tools, Notably.ai stood out among the GenAl platforms, offering a rich array of insight-gathering methods. Yet, its **inability to capture the intricate nuances of a human conversation** highlighted the limitations of relying solely on Al for design insights.





GenAl excels in summarization and creative tasks, but human intuition and insight remain irreplaceable in nuanced decision-making.

Al insight

Generative AI can not replace designers\*. \*yet

Researcher insight

# **Unreliable Methods**

# **Subject Matter Expertise**

Domain Knowledge & Research

With AI, knowing the right questions to ask is worth more than the answer itself. When researching a new problem area, SMEs can quickly identify what is meaningful knowledge to the task at hand. On the other hand, GenAl experts can identify the right ways to interact with AI to speed up research. Today, it may be hard to find these in a single person, but working collaboratively will optimize the output.

Consideration: A few of our designers had little industry experience and experimented with trying to get an in-depth understanding of the healthcare landscape using GenAl. It wasn't until those designers talked to the experts at Healthworx and IDEO, who deeply understood our problem space, that it really opened their eyes to what was important to focus on and what to avoid.

# **Design Research**

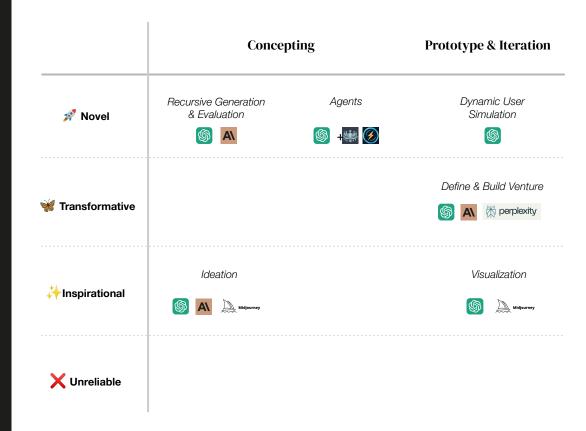
Synthesis & Insights

A key takeaway from this project was the **irreplaceable value of traditional design research**. Despite extensive experiments with GenAl tools, they couldn't match the depth, nuance, and empathy achieved by interacting with people in their environment.

Consideration: No matter how many iterations we tried of prompting AI to reach compelling insights that we emotionally resonated with, we could never recreate the deep, nuanced insights we got from talking to Nicole who lived on a ranch the size of San Francisco 2 hours away from the nearest hospital, or Lauren, who has dedicated her life to building healthcare solutions and policies for rural and underserved urban communities.

# Phase 2: *Prototype & Test*

HMW effectively leverage Al tools to rapidly prototype ideas and facilitate an iterative development process?



# Prototype & Test

# **Novel Methods**

# **Recursive Generation & Evaluation**

Concepting

After prioritizing our concepts, we tasked GenAl to devise a scoring system to evaluate each benefit and drawback. We then asked it to bolster benefits and counter drawbacks. Iterating this process with our oversight interjecting our opinions and direction led to more compelling features. It also allowed us to consider viability and feasibility earlier in our process.

Consideration: Rather than the conventional agent-user interaction, this approach lets the tool assess its own outputs and refine them. Humans play the role as Supervisor.





# Agents

Concepting

To bolster our venture and get feedback on our concept from many perspectives we used the Agents, where GenAl takes on diverse roles to answer a prompt. By enabling plug-ins, ChatGPT acted as a patient, provider, payer, hospital admin and community leader. It gave us a more holistic understanding of who we were solving for and who was being discounted.

Consideration: Agents can make responses more diverse, but still may default to "pleasing" the human. We asked ChatGPT to act as a McKinsey analyst to develop and evaluate a business model. Its logic made perfect sense, but its assumptions were misguided requiring human intervention.







# **Dynamic User Simulation**

Prototype & Iteration

In our venture development, we meticulously crafted personas for a patient and a provider. Armed with a discussion guide, we "interviewed" these dynamic Al users, obtaining insightful quotes and feedback on our concept. This method provided a snapshot of potential user reactions, even before any real user engagement took place.

Consideration: We have more to learn here. In our initial experiments, we could not determine whether our bias was affecting responses or if the LLM was deriving them from its training data set.



# Prototype & Test

# Transformative Methods

## **Define & Build Venture**

Prototype & Iteration

**GenAl tools were fantastic at taking a kernel of idea and transforming it into more detail and depth**. We used the pitch deck as a template to go into detail on its many parts (eg. elevator pitch, solution, features, problem, opportunity, MVP strategies, defensibility considerations).

Consideration: It's incredibly important to go deep with reciprocal conversation, question the assumptions GenAl is making, and validate everything. When in need of actual evidence stick with tools like perplexity.ai and your own desk research. Hallucinations were all too common.









#### TAM

7-17%: https://bmchealthservres.biomedcentral.com/articles/10.1186/s12913-022-08527-9 236B: https://www.chcs.org/resource/health-literacy-fact-sheets/

#### SAM

Based on the search results, approximately 17.9% to 19.7% of the U.S. population lives in rural areas1351113. The level of health literacy in rural populations is generally lower than that in urban populations246. However, the difference in health literacy rates between rural and urban populations varies across studies and may not be solely attributed to rurality1012. For example, one study found that health literacy was significantly lower in rural populations (8.09%) compared to urban populations (16.92%) 2, while another study found no significant difference in health literacy between rural and urban populations after adjusting for known confounding variables12.

If the Total Addressable Market (TAM) to be \$236 billion per year. Considering that approximately 17.9% to 19.7% of the U.S. population lives in rural areas, we can assume that 18.8% (the average of 17.9% and 19.7%) of the TAM is related to rural populations. If we

# Prototype & Test

# **Inspirational Methods**

### Ideation

Concepting

After many experiments of trying to use GenAl tools to "tell us" the answer for the perfect venture, it seemed to either default to 3 generic opportunity areas (mobile health clinics, telemedicine, community health workers) or provide wild illogical ideas. It wasn't until our designers used their own intuition and creativity and reframed Generative Al's outputs as inspiration that a compelling venture was conceived.

Consideration: Acknowledge that Generative AI will give you as many answers (outputs) as you want. **Use this solely for inspiration. It will not give you "the answer".** 







# **Prototype Visualization**

Prototype & Iteration

After creating a detailed user persona, we used ChatGPT to draft a six-scene scenario, detailing how a user might interact with our proposed features. This insight became instrumental when deciding upon the constraints and parameters for our screen designs. This iterative process, enhanced by Al's perspective, further optimized our design and highlighted considerations for its feasible implementation.

Consideration: Visual assets that can be generated by GenAl via prompts or sketches is on the way likely moving this to Transformative, saving time and \$\$\$.





# Phase 3: Storytell & Finalize

How can we harness the potent capabilities of AI to elegantly *culminate the venture's design* while concurrently crafting *a compelling and resonant storytelling narrative*?

	Stor	rytelling	Product Content & Pitch Deck
<i>i</i> № Novel			Brand & logo design
<b>₩</b> Transformative	User Interactions	Pitch Deck Visuals	Prototype copy
<b>∤</b> Inspirational	User journey		
X Unreliable			Prompt-generated AI decks

# **Novel Methods**

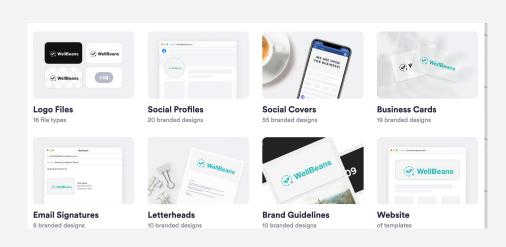
# **Brand & Logo Design**

Product Content & Pitch Deck

To design the logo and look of our venture, we used Looka.ai, a new tool that leads you through choosing an industry, logo examples, colors and symbols, as well as generate assets including physical material mockups. The amount and variety of generated logos allowed us to choose one that we really liked for the prototype and pitch deck.

Consideration: Depending on the client, a generative Al logo maker may not be the best option. It is ultimately a derivative from existing logos and could lead to potential copyright issues if not used properly. There is also no functionality to edit the generated logos as of yet.





# **Transformative Methods**

## **User Interactions**

Storytelling

After creating a foundational user persona, we turned to ChatGPT to co-create a six-scene narrative. This Al-augmented approach shed light on potential interactions a user might have with our product. Surprisingly, this narrative significantly influenced our design choices, enriching the entire narrative experience.

Consideration: GenAl chatbots can act as a wonderful writing companion. Preliminary narrative concepts are infused with depth, detail, and creative inspiration. Humans should lead, but GenAl can play a significant role as co-writer, editor and muse.

# **Pitch Deck Visuals**

Storytelling

To breathe life into our Al-aided story, we explored several text-to-image platforms for quick and efficient generation of visuals to accompany our storytelling. Our search culminated with Midjourney, which, when given specific style directions such as 'black and white pen sketch', **produced images that truly captured the essence of our tale.** 

Consideration: Many artists believe that current Al tools have to some extent violated their copyrights, and such considerations needs to be taken into account when using Al-generated images in production.



# **Prototype Copy**

Product Content & Pitch Deck

Our prototype relied on digesting medical content and manipulating it through different user interactions. We turned to AI to prototype the outputs and copy of those interactions (translation, simplification, summarization) and included them in the prototype screens as a proof of concept.

Consideration: This approach would work for producing draft copy for many different scenarios quickly, as long as the content isn't primarily being showcased in the prototype.







# **Inspirational Methods**

# **User Journey**

Storytelling

We started experimenting with ChatGPT to outline the user journey of a rural patient accessing and receiving care for a health issue. This anchored us in all the typical steps a patient needs to go through helping us quickly iterate on the design of our research interviews, survey, prototype and user story.





#### **USER JOURNEY**



#### Diagnosis

After diagnosing John Doe with Type 2
Diabetes, you explain his condition and the necessary steps for management. You inform him about HealthTranslate and its benefits.



#### Registration

You assist John in registering for HealthTranslate. This involves creating a secure account with his basic details.



#### Integration

HealthTranslate integrates with your clinic's EMR system. You can share John's medical records and diagnosis directly to his account via the API.



#### **Translation**

The app's AI will begin translating the medical documents into simple, easy-to-understand language. The tailored medical terminology library and rural cultural contexts are particularly useful in this step.

# **Unreliable Methods**

# **Prompt-generated AI decks**

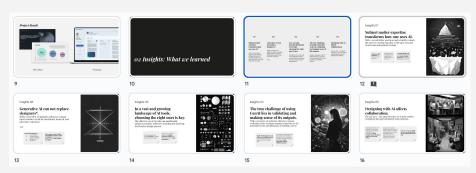
Product Content & Pitch Deck

We explored GenAl for quick generation of the pitch deck. It tried to generate slides around our topic, problem area and the outline. The generated content was appropriate albeit short and simplistic, and the interface makes it easy to play around with visual styles. However, these tools are still **incredibly limited and unable to achieve the level of visual and contextual impact humans can produce**.

Consideration: if you have no inspiration or no idea how to outline and quickly visualize your deck, these tools can provide some starting points. **But they will not get you across the finish line.** 

## Example: Prompt-generated AI deck





Insights slides in this deck

# Conclusion

# The Future is right in front of us. New tools. Better methods.

At IDEO, we see the potential for a symbiotic relationship between humans and Al that centers humans—a partnership that helps us bring more rigor to our work and iterate our learning loops at lightning speed to achieve more tangible results. Most inspiring of all is its potential to enable designers to bring humans closer together by designing novel products, experiences, and systems we've never imagined before. We believe the future is bright – with humans flourishing in it.

Jaime Goff, Lead Product Design Manager at Healthworx, articulates it best. "I think humans will become significantly more valuable. With these tools, you can always get the cookie-cutter ideas, really fast now. This collaboration made me realize that bringing your brain, your nuance and collaboration actually has higher value to me now."

# Thanks!

Other Readings:

Five ways we used AI to work [link]
A legal and ethical framework for AI [link]
IDEO AI & Design [link]

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